



FILOMENO & COMPANY, P.C.

CERTIFIED PUBLIC ACCOUNTANTS • BUSINESS ADVISORS
AN INDEPENDENTLY OWNED MEMBER OF THE RSM MCGILADREY NETWORK



**FILOMENO WEALTH
MANAGEMENT, LLC**
Registered Investment Adviser

You are invited to a Seminar

To ROTH or not to ROTH

When: Wednesday, May 12, 2010
5:00 – 6:00 p.m.
Reception to follow

Where: Filomeno & Company Learning Center
80 South Main Street
West Hartford, CT

Who May Benefit: Anyone with an IRA

Objectives:

- Understand the rules and opportunity
- Identify the tax and economic factors which affect your decision
- Determine if a Roth conversion makes sense for you

RSVP: E-mail Yolanda Fontanez at YF@Filomeno.com or call her at 860-760-7001 and indicate names of people to attend (friends and family welcome).